

600875

**东方电气股份有限公司**  
**2018 年第三季度报告**

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.....	7
.....	9

1.1

1.2

1.3

1.4

2.1

			(%)
	87,783,521,620.80	90,858,120,211.51	-3.38
	27,715,392,865.02	26,443,729,182.87	4.81
	1-9	1-9	(%)
	3,042,463,054.41	-737,298,282.90	
	1-9	1-9	%
	22,060,166,820.47	21,971,863,802.60	0.40
	900,447,102.35	608,353,186.69	48.01
	809,599,395.23	515,499,654.11	57.05
	3.35	2.34	1.01

%			
/	0.29	0.20	45.00
/	0.29	0.20	45.00

	7 9	1-9	
	-773,860.00	21,342.21	
	42,200,747.69	83,539,100.51	
	2,275,180.00	2,235,597.00	
	0.00	41,689,660.15	
	4,152,271.00	4,664,982.46	
	0.00	35,450,000.00	
	3,246,619.61	-64,781,315.41	
	-2,221,097.75	-2,484,909.88	
	-7,062,184.73	-9,486,749.92	
	41,817,675.82	90,847,707.12	

2.2

					120357

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		(%)				
	1,727,919,826	55.91	753,903,063			
	338,342,497	10.95	0			
	49,648,500	1.61	0			

	8,480,400	0.27	0			
			974,016,763			974,016,763
			338,342,497			338,342,497
			49,648,500			49,648,500
			22,645,600			22,645,600
			10,292,937			10,292,937
500			9,960,974			9,960,974
			8,480,400			8,480,400
			8,480,400			8,480,400
			8,480,400			8,480,400
			8,480,400			8,480,400
			8,480,400			8,480,400
			8,480,400			8,480,400
			8,480,400			8,480,400
			10	10		

2.3

:2018 3 1823.16

27.5% 12 /82.96 69 /1708.5 137

/31.7 41 /1712.5 78 /1808.6

2018 3 228.34 23.6%

49.66 21.7% 42.9% 23.2%

18.1% 5.5% 10.4%

3.1

			(%)
	650,427,484.45	538,550,909.50	20.77
	-345,589,990.10	-26,371,537.59	
	130,847,048.73	110,037,114.85	18.91
	900,447,102.35	608,353,186.69	48.01

1 20.77%

2

3 18.91%

4 48.01%

1.29

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%	20.27	17.04	14.69	29.66	25.51	21.99

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			%
	3,042,463,054.41	-737,298,282.90	
	-115,905,016.85	-679,589,717.55	
	-1,077,854,645.16	-588,789,771.42	

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3.2

3.3

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	2018 10 30



4.1

2018 9 30

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	33,586,061,865.95	30,606,779,529.80
	124,276,954.40	354,810,227.98
		2,084,032.54
	16,048,769,223.65	18,555,262,886.51
	3,254,676,021.51	4,877,181,249.21
	12,794,093,202.14	13,678,081,637.30
	2,334,268,182.30	2,429,212,457.56
	485,037,327.90	479,128,079.20
	216,279,236.32	191,497,391.89
		37,326,557.40
	695,727,100.00	2,999,617,000.00
	13,386,471,612.50	14,629,649,582.45
	4,303,150,132.37	3,813,124,661.16
	425,000,000.00	
	2,604,678,695.13	2,571,486,529.46
	73,993,441,094.20	76,441,154,986.66
	296,679,520.50	690,200,000.00
	495,202,750.00	604,843,393.75
	536,039,350.00	586,464,800.00
	3,964,421.06	38,459,549.69
	1,520,093,423.50	1,405,332,262.56
	106,603,480.76	112,931,647.74

	153,691,059.07	164,237,508.09
	6,095,035,782.78	6,576,305,922.94
	242,201,023.89	206,421,148.09
	1,661,762,893.05	1,470,333,738.04
	2,026,348.35	
	537,804.67	590,304.64
	2,673,942,967.39	2,560,844,949.31
	2,299,701.58	
	13,790,080,526.60	14,416,965,224.85
	87,783,521,620.80	90,858,120,211.51
	227,999,000.00	65,627,570.50
	5,255,559,518.49	4,766,493,832.34
	15,358,430,009.63	17,498,210,334.70
	29,920,595,602.87	32,215,266,411.83
	594,000,644.09	599,952,791.45
	92,033,943.77	354,600,911.20
	2,092,684,009.57	2,650,624,931.30
	49,548,902.38	55,121,284.31
	36,065,530.50	32,569,004.03
	53,260,000.00	528,320,000.00
	50,201,248.68	66,449,505.32
	53,644,763,977.10	58,745,546,288.64
	653,624,040.00	456,634,990.00

	58,062,614.63	58,062,614.63
	900,945,108.80	700,024,168.29
	3,080,716,331.35	2,775,450,524.36
	443,722,823.26	436,940,043.82
	39,538,828.08	42,262,367.54
	5,176,609,746.12	4,469,374,708.64
	58,821,373,723.22	63,214,920,997.28
	3,090,803,431.00	2,336,900,368.00
	11,175,215,118.80	11,643,808,679.91
	49,885,554.52	41,972,904.52
	74,670,390.17	72,836,252.85
	774,913,922.16	774,913,922.16
	195,263,000.00	195,263,000.00
	12,354,641,448.37	11,378,034,055.43
	27,715,392,865.02	26,443,729,182.87
	1,246,755,032.56	1,199,470,031.36
	28,962,147,897.58	27,643,199,214.23
	87,783,521,620.80	90,858,120,211.51

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	8,581,681,116.28	11,520,821,747.40
	34,307,454.00	31,719,439.00
	4,032,658,364.01	4,551,884,380.95
	452,432,031.14	496,890,149.88
	3,580,226,332.87	4,054,994,231.07
	8,894,162,957.82	8,318,788,343.40
	3,540,070,728.09	6,286,921,080.45

	30,644,675.30	124,881,895.02
	131,436,444.73	168,763,002.13
	226,187,293.61	170,880,896.17
	1,640,162,274.83	1,346,152,183.18
	244,301,457.64	141,054,991.66
	27,193,531,646.28	32,368,223,062.21
	18,481,678,288.63	10,766,562,094.08
	12,597,157.32	13,432,177.52
	51,949,975.40	3,767,519.78
	1,764,694.97	1,560,384.62
	203,382,604.66	8,598,690.02
	220,715,500.13	212,545,345.20
	18,972,088,221.11	11,006,466,211.22
	46,165,619,867.39	43,374,689,273.43
	5,778,069,794.34	7,150,623,630.66
	14,399,776,013.07	15,842,609,301.83
	16,629,285.23	21,146,205.50
	1,299,605.64	11,533,648.57
	903,983,229.27	1,456,486,089.30

	21,099,757,927.55	24,482,398,875.86
	19,103,610.12	17,518,632.96
	269,747,377.95	265,847,376.75
	599,382.65	617,023.67
	289,450,370.72	283,983,033.38
	21,389,208,298.27	24,766,381,909.24
	3,090,803,431.00	2,336,900,368.00
	13,021,217,305.33	8,891,700,256.53
	1,063,277,038.59	1,063,277,038.59
	7,601,113,794.20	6,316,429,701.07
	24,776,411,569.12	18,608,307,364.19
	46,165,619,867.39	43,374,689,273.43

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	7-9	7-9	1-9	1-9
	5,518,192,179.76	6,593,507,471.10	22,060,166,820.47	21,971,863,802.60
	5,234,864,424.02	6,421,334,896.82	21,333,782,361.37	21,485,248,238.87
	283,232,442.56	172,166,692.77	719,083,911.07	473,996,256.20

	95,313.18	5,881.51	7,300,548.03	12,619,307.53
	5,143,594,120.40	6,554,212,668.67	21,188,339,178.20	21,479,787,555.00
	4,021,477,978.66	5,352,075,440.37	17,526,979,245.71	17,737,167,878.32
	20,757,580.86	10,449,674.74	60,000,000.62	63,999,465.75
	236,745.01	287,720.73	836,358.52	731,333.01
	32,523,239.83	39,632,702.16	207,019,815.05	213,683,859.84
	246,569,988.60	126,972,908.27	698,299,337.03	690,267,846.39
	739,659,316.96	578,879,242.43	1,888,252,394.28	1,767,471,797.42
	218,883,224.67	183,211,443.54	650,427,484.45	538,550,909.50
	-190,560,199.36	18,647,905.56	-345,589,990.10	-26,371,537.59
	11,688,675.56	12,910,431.88	29,796,668.24	36,355,388.26
	16,866,529.37	72,476,511.52	97,204,558.12	221,605,823.78
	54,046,245.17	244,055,630.87	502,114,532.64	494,286,002.36
	40,582,171.06	12,103,426.27	66,071,579.21	51,651,518.41
	-12,416,307.56	18,371,305.28	130,847,048.73	110,037,114.85
	-34,723,245.05	-1,805,438.50	41,513,954.09	26,318,884.26
-				
	5,464,493.24	-1,482,005.38	-2,811,588.84	-18,404,668.23
	-756,446.63	1,570,686.41	23,058.80	17,702,754.61
	392,907.50	231,812.44	861,787.54	770,574.53
	407,864,876.97	70,090,027.45	1,066,819,527.71	653,833,541.77
	5,708,932.83	23,213,299.47	35,329,394.26	179,048,088.93

	3,991,368.41	-7,156,630.20	80,409,307.96	137,401,981.10
	409,582,441.39	100,459,957.12	1,021,739,614.01	695,479,649.60
	17,746,440.40	-23,087,093.27	95,998,831.30	35,364,816.03
	391,836,000.99	123,547,050.39	925,740,782.71	660,114,833.57
1.	391,836,000.99	123,547,050.39	925,740,782.71	660,114,833.57
2.				
1.	386,148,266.83	122,315,348.95	900,447,102.35	608,353,186.69
2.	5,687,734.16	1,231,701.44	25,293,680.36	51,761,646.88
	15,836,434.25	6,799,407.54	8,199,272.67	-3,545,929.40
	15,372,228.67	5,999,866.50	7,912,650.00	-2,787,245.44
	1,218,599.72		-4,508,818.97	
1.				
2.				
3.	1,218,599.72		-4,508,818.97	
4.				
	14,153,628.95	5,999,866.50	12,421,468.97	-2,787,245.44
1.				
2.		10,867,115.77		6,702,298.48

3.				
4.				
5.				
6.	14, 153, 628. 95	-4, 867, 249. 27	12, 421, 468. 97	-9, 489, 543. 92
	464, 205. 58	799, 541. 04	286, 622. 67	-758, 683. 96
	407, 672, 435. 24	130, 346, 457. 93	933, 940, 055. 38	656, 568, 904. 17
	401, 520, 495. 50	128, 315, 215. 45	908, 359, 752. 35	605, 565, 941. 25
	6, 151, 939. 74	2, 031, 242. 48	25, 580, 303. 03	51, 002, 962. 92
( / )	0. 13	0. 04	0. 29	0. 20
( / )	0. 13	0. 04	0. 29	0. 20

45, 457, 752. 97 ,

106, 464, 306. 42

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	<b>7-9</b>	<b>7-9</b>	<b>1-9</b>	<b>1-9</b>
	2, 055, 609, 731. 19	3, 210, 177, 173. 86	8, 144, 155, 979. 60	10, 709, 253, 351. 33
	2, 012, 881, 201. 68	3, 179, 509, 691. 41	7, 910, 601, 239. 57	10, 500, 268, 810. 43
	10, 272, 077. 64	168, 498. 14	10, 793, 163. 55	1, 041, 176. 81
	6, 184, 908. 68	5, 393, 820. 18	17, 090, 767. 43	19, 908, 365. 00
	50, 202, 415. 51	52, 807, 990. 30	139, 030, 824. 32	112, 548, 143. 91
	17, 146, 858. 53		41, 347, 496. 96	



	-94,149,482.41	-30,442,230.66	-201,992,743.90	-69,756,679.19
	420,493.13		420,493.13	
	19,036,928.77	44,937,934.25	103,240,604.87	142,138,380.58
	-21,785,102.06	-35,295,884.24	42,096,304.59	-97,593,483.72
	5,880.34	-131,929.34	17,641.02	
	1,017,733,519.68	10,185,224.30	1,084,169,632.45	92,333,716.52
	12,742,233.93	8,752,842.35	69,105,275.15	43,727,549.46
-				
	4,152,271.00	-1,482,005.38	2,588,015.00	-7,069,996.63
			134,358.08	
	1,096,748,524.64	46,606,578.31	1,272,098,573.63	328,100,737.98
	1,866,928.16	5,811,292.49	5,479,844.27	11,500,707.11
	782,180.91	12,519.35	1,064,479.70	135,345,635.86
	1,097,833,271.89	52,405,351.45	1,276,513,938.20	204,255,809.23
	2,882,480.21	5,029,513.13	-8,170,154.93	-8,658,274.62
	1,094,950,791.68	47,375,838.32	1,284,684,093.13	212,914,083.85

1.				
2.				
3.				
4.				
5.				
6.				
	1,094,950,791.68	47,375,838.32	1,284,684,093.13	212,914,083.85
( / )				
( / )				

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	1-9	1-9
	20,465,367,179.05	22,044,002,790.29
	2,018,562,364.10	2,671,246,614.23
	-6,253.13	
	-200,000,000.00	
	413,549,647.15	272,540,154.39
	209,504,404.83	94,583,036.42
	3,900,197,411.72	1,588,952,508.53
	<b>26,807,174,753.72</b>	<b>26,671,325,103.86</b>

	15,872,361,015.30	17,622,244,350.11
	1,167,429,688.11	2,784,797,865.05
	874,838,937.75	9,573,124.88
	837,894.22	732,477.96
	2,412,977,199.70	2,285,574,148.88
	1,842,496,645.85	2,346,973,283.41
	1,593,770,318.38	2,358,728,136.47
	<b>23,764,711,699.31</b>	<b>27,408,623,386.76</b>
	<b>3,042,463,054.41</b>	<b>-737,298,282.90</b>
	2,325,992,791.97	1,541,254,137.54
	101,334,037.65	86,045,130.82
	64,688,674.51	17,070,373.39
	<b>2,492,015,504.13</b>	<b>1,644,369,641.75</b>
	121,987,161.67	100,853,105.12
	2,455,933,359.31	2,222,588,905.14
	30,000,000.00	517,349.04
	<b>2,607,920,520.98</b>	<b>2,323,959,359.30</b>
	<b>-115,905,016.85</b>	<b>-679,589,717.55</b>
	49,500,000.00	
	49,500,000.00	
	400,038,800.00	184,242,250.00
	<b>449,538,800.00</b>	<b>184,242,250.00</b>
	531,030,555.56	723,910,000.00
	50,962,515.08	42,042,611.93
	6,301,001.61	5,960,077.10
	945,400,374.52	7,079,409.49

	1, 527, 393, 445. 16	773, 032, 021. 42
	-1, 077, 854, 645. 16	-588, 789, 771. 42
	294, 247, 815. 46	-156, 157, 477. 72
	2, 142, 951, 207. 86	-2, 161, 835, 249. 59
	28, 848, 070, 618. 12	29, 088, 520, 247. 87
	30, 991, 021, 825. 98	26, 926, 684, 998. 28

	1-9	1-9
	6, 876, 562, 904. 70	6, 752, 857, 719. 69
	133, 621, 644. 63	55, 268, 867. 42
	719, 560, 562. 28	292, 931, 586. 86
	7, 729, 745, 111. 61	7, 101, 058, 173. 97
	10, 014, 970, 169. 63	8, 926, 479, 161. 46
	128, 143, 294. 79	105, 205, 444. 64
	47, 170, 815. 74	72, 258, 967. 24
	444, 573, 421. 86	453, 365, 685. 74
	10, 634, 857, 702. 02	9, 557, 309, 259. 08
	-2, 905, 112, 590. 41	-2, 456, 251, 085. 11
	25, 000, 000. 00	323, 663, 685. 05
	1, 070, 439, 130. 01	119, 007, 958. 53
	120, 613. 26	283, 040. 05
	1, 095, 559, 743. 27	442, 954, 683. 63
	4, 952, 593. 40	1, 314, 364. 66
	232, 500, 000. 00	65, 000, 000. 00
	30, 000, 000. 00	
	267, 452, 593. 40	66, 314, 364. 66

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	828,107,149.87	376,640,318.97
	942,336,415.78	
	942,336,415.78	
	-942,336,415.78	
	80,201,555.19	-47,711,485.66
	-2,939,140,301.13	-2,127,322,251.80
	11,513,755,417.41	11,375,052,991.30
	8,574,615,116.28	9,247,730,739.50

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