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**東方電氣股份有限公司**

**Dongfang Electric Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1072)

**ANNOUNCEMENT  
COMMENCEMENT OF CONVERSION PERIOD  
OF A SHARE CONVERTIBLE CORPORATE BONDS**

Reference is made to the overseas regulatory announcement of Dongfang Electric Corporation Limited (the “**Company**”) dated 7 July 2014 regarding the prospectus (“**Prospectus**”) in relation to the public issuance of 40,000,000 A share convertible corporate bonds with a nominal value of RMB100 each (the “**Dongfang Convertible Bonds**”) and the announcement regarding the public issuance of A share convertible corporate bonds published on the same date.

According to the applicable regulations and the terms under the Prospectus, Dongfang Convertible Bonds may be converted into A shares of the Company from the first trading day immediately following 10 January 2015 (i.e. 12 January 2015).

By Order of the Board  
**Dongfang Electric Corporation Limited**  
**Gong Dan**  
*Company Secretary*

Chengdu, Sichuan Province, the PRC  
6 January 2015

*As at the date of this announcement, the directors of the Company are as follows:*

*Directors:* *Si Zefu, Zhang Xiaolun, Wen Shugang,  
Huang Wei, Zhu Yuanchao and Zhang Jilie*

*Independent Non-executive Directors:* *Li Yanmeng, Zhao Chunjun and Peng Shaobing*