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**東方電氣股份有限公司**  
**Dongfang Electric Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1072)

**ANNOUNCEMENT**  
**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Hong Kong Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board hereby informs the Shareholders and potential investors that, based on a preliminary review of the consolidated management accounts of the Company, the Group is expected to record a decline of 75% to 85% in the net profit attributable to the shareholders of the company for the six months ended 30 June 2015 as compared with that for the same period last year. The net profit attributable to the shareholders of the company for the same period last year of the Group amounted to RMB839.2944 million.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Dongfang Electric Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the consolidated management accounts of the Company, the Group is expected to record a decline of 75% to 85% in the net profit attributable to the shareholders of the company for the six months ended 30 June 2015 (the “**Period**”) as compared with that for the same period last year. The net profit attributable to the shareholders of the company for the same period last year of the Group amounted to RMB839.2944 million.

The Board is of the view that the estimated decrease in the results for the Period is mainly due to a drop in price of thermal power products from which sales revenue was realized during the reporting period, resulting in a significant decrease in the gross profit margin of products, hence leading a substantial year-on-year decline in the profit of the Company.

The information contained in this announcement is only based on the information currently available to the Board and a preliminary evaluation of the consolidated management accounts of the Group for the six months ended 30 June 2015, which have not been audited or reviewed by the Company’s auditors. Details of the Group’s financial information will be disclosed in the announcement of interim results of the Company for the six months ended 30 June 2015, which is expected to be published by the end of August 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Dongfang Electric Corporation Limited**  
**Gong Dan**  
*Company Secretary*

Chengdu, Sichuan, the PRC  
20 July 2015

As at the date of this announcement, the Directors of the Company are as follows:

*Directors:* *Si Zefu, Zhang Xiaolun, Wen Shugang,  
Huang Wei, Zhu Yuanchao and Zhang Jilie*

*Independent Non-executive Directors:* *Chen Zhangwu, Gu Dake and Xu Haihe*