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東方電氣股份有限公司

Dongfang Electric Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

LISTING OF A SHARE CONVERTIBLE CORPORATE BONDS

Reference is made to the announcement dated 7 July 2014 of Dongfang Electric Corporation Limited (the “**Company**”) in respect of the public issuance of 40,000,000 A share convertible corporate bonds with a nominal value of RMB100 each (the “**Dongfang Convertible Bonds**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the aforesaid announcement.

With the approval from the Shanghai Stock Exchange (Self-regulation Decision [2014] No. 402 (自律監管決定書[2014]402號文)), Dongfang Convertible Bonds amounting to RMB4 billion issued by the Company will be listed and traded on the Shanghai Stock Exchange on 25 July 2014.

The net proceeds raised from Dongfang Convertible Bonds after deduction of all issuance expenses amounted to approximately RMB3,964,271,200.

For the detailed arrangement relating to the listing of Dongfang Convertible Bonds, please refer to the “Listing Announcement in relation to Convertible Corporate Bonds” published on the website of the Shanghai Stock Exchange (www.sse.com.cn) and the corresponding overseas regulatory announcement published on the website of the Stock Exchange (www.hkexnews.hk) on the date of this announcement by the Company.

By Order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan Province, the PRC
22 July 2014

As at the date of this announcement, the Directors of the Company are as follows:

Directors: Si Zefu, Zhang Xiaolun, Wen Shugang, Huang Wei, Zhu Yuanchao and Zhang Jilie

Independent Non-executive Directors: Li Yanmeng, Zhao Chunjun and Peng Shaobing