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東方電氣股份有限公司

Dongfang Electric Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON THE PROGRESS OF
INCREASING SHAREHOLDING IN THE COMPANY BY
THE CONTROLLING SHAREHOLDER**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the Announcement on the Progress of Increasing Shareholding in the Company by the Controlling Shareholder published by Dongfang Electric Corporation Limited on the website of the Shanghai Stock Exchange (www.sse.com.cn), for your reference only.

By order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan, the PRC

15 September 2015

As at the date of this announcement, the Directors of the Company are as follows:

Directors: *Si Zefu, Zhang Xiaolun, Wen Shugang, Huang Wei, Zhu Yuanchao and Zhang Jilie*

Independent Non-executive Directors: *Chen Zhangwu, Gu Dake and Xu Haihe*

DONGFANG ELECTRIC CORPORATION LIMITED**ANNOUNCEMENT ON THE PROGRESS OF
INCREASING SHAREHOLDING IN THE COMPANY BY
THE CONTROLLING SHAREHOLDER**

The board of directors and all directors of the Company warrant that this announcement does not contain any false information, misleading statement or material omission and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents herein contained.

Dongfang Electric Corporation Limited (the “**Company**”) received a notice from Dongfang Electric Corporation (“**Dongfang Electric Corporation**”), the controlling shareholder of the Company, in relation to the progress of increasing its shareholding in the Company on 15 September 2015. Details are announced as below:

Pursuant to the gist of the Notice on Increase in Shareholding in the Company by Substantial Shareholder, Directors, Supervisors and Senior Management of the Listed Company [Zheng Jian Fa (2015) No. 51] (《關於上市公司大股東及董事、監事、高級管理人員增持本公司股票相關事項的通知》[證監發(2015)51號]) issued by China Securities Regulatory Commission on 8 July 2015 and the Announcement on the Proposal of Increasing Shareholding in the Company by the Controlling Shareholder dated 8 July 2015 published by the Company, Dongfang Electric Corporation increased its shareholding by 3,669,400 shares in the Company, representing 0.157% of the shares of the Company in issue, on 20 July, 27 July and 28 July 2015 by way of directional assets management through securities companies (please refer to the announcements dated 21 July and 29 July and numbered Lin 2015-030 and Lin 2015-032 respectively for details).

The Company received a notice from Dongfang Electric Corporation on 15 September 2015 that Dongfang Electric Corporation increased its shareholding in the Company by 167,400 shares by way of directional assets management through securities companies on 1 September 2015 and that on 1 September, 14 September and 15 September, Dongfang Electric Corporation increased its shareholding in the Company by 4,111,900 shares. From 1 September to 15 September 2015, Dongfang Electric Corporation increased its shareholding in the Company by 4,279,300 shares in aggregate, representing 0.183% of the shares of the Company in issue.

Prior to the implementation of the plan to increase the shareholding in the Company, Dongfang Electric Corporation held 966,068,063 shares of the Company, representing 41.34% of the total share capital of the Company. As of now, Dongfang Electric Corporation has held 974,016,763 shares of the Company, representing 41.68% of the total share capital of the Company.

The Plan of Dongfang Electric Corporation to further increase its shareholding: Dongfang Electric Corporation intends to increase its shareholding by no more than 2% of the shares of the Company in issue (including the shares already purchased) from the A share market within 12 months from the date of the first shareholding increase under the plan to increase the shareholding.

The Company will continue to be aware of the relevant matters in relation to the increase in the shareholding in the Company by the controlling shareholder and make announcements in a timely manner in accordance with relevant requirements.

The announcement is hereby given.

The board of directors of Dongfang Electric Corporation Limited
15 September 2015