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東方電氣股份有限公司
Dongfang Electric Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

2015 THIRD QUARTERLY REPORT

I. IMPORTANT NOTICE

The board of directors (the "Board"), the supervisory committee and the directors, supervisors and senior management of the Company shall guarantee that the contents of this quarterly report are true, accurate and complete, and it does not contain any false representation, misleading statements or material omissions, and jointly and severally accept responsibility for this quarterly report.

All directors of the Company attended the Board meeting to consider this quarterly report.

Si Zefu, Chairman of the Company, Gong Dan, Chief Accountant, and Chen Dong, Head of Finance Department have guaranteed the truthfulness, accuracy and completeness of the financial statements in this quarterly report.

This third quarterly report of the Company is unaudited.

Both "the end of the reporting period" and "the end of the period" refer to 30 September 2015; the period "from the beginning of this year to the end of the reporting period" and "this period" refer to the period from 1 January 2015 to 30 September 2015; "the period from the beginning of last year to the end of the reporting period of last year", "last period" and "the corresponding period of last year" all refer to the period from 1 January 2014 to 30 September 2014.

II. PRINCIPAL FINANCIAL DATA OF THE COMPANY AND CHANGES OF SHAREHOLDERS

2.1 Principal accounting data

Currency unit: RMB Yuan

Item	As at the end of the reporting period	As at the end of last year	Increase/ decrease as at the end of the reporting period as compared with the end of last year (%)
Total assets	83,939,029,721.36	85,230,169,494.86	-1.51
Net asset attributable to shareholders of the Company	22,855,665,985.14	19,544,092,526.73	16.94
	From the beginning of this year to the end of the reporting period	From the beginning of last year to the end of the reporting period of last year	Increase/ decrease as compared with the corresponding period of last year (%)
Net cash flow generated from operating activities	-190,025,199.59	940,946,893.09	-120.20

	From the beginning of this year to the end of the reporting period	From the beginning of last year to the end of the reporting period of last year	Increase/ decrease as compared with the corresponding period of last year (%)
Operating income	26,000,799,898.45	28,473,542,683.95	-8.68
Net profit attributable to shareholders of the Company	246,045,531.97	1,089,353,709.13	-77.41
Net profit attributable to shareholders of the Company after deducing non-recurring gain or loss	222,442,175.48	1,038,845,764.19	-78.59
Weighted average return on net assets (%)	1.11	6.03	Decreased by 4.92 percentage points
Basic earnings per share (RMB/share)	0.11	0.54	-79.63
Diluted earnings per share (RMB/share)	0.11	0.54	-79.63

Non-recurring gain or loss items and amounts

Applicable

Not applicable

Currency unit: RMB Yuan

	Amounts for July to September this year	Amounts from the beginning of this year to the end of the reporting period (January to September)
Non-recurring gain or loss items		
Gain or loss from disposal of non-current assets	998,496.19	93,615.53
Government subsidies credited to gain or loss for the period (exclusive of government subsidies which are closely related to the operations of the Company and received in fixed amount or quantity in accordance with the national unified standards)	15,766,725.86	53,262,678.16
Net gain or loss of subsidiaries from the beginning of the period to the consolidation date arising from the consolidation of enterprises under common control		
Gain or loss from changes in fair value of held-for-trading financial assets, held-for-trading financial liabilities and investment income from disposal of held-for-trading financial assets, held-for-trading financial liabilities and available-for-sale financial assets, other than those from effective hedging activities relating to the Company's ordinary course of business	-13,155,280.23	18,421,923.77
Other non-operating net income and expenses other than the above items	3,352,384.29	-33,677,650.56
Other gain or loss items conforming with the definition of non-recurring gain or loss	199,866.41	199,866.41
Sub-total	7,162,192.52	38,300,433.31
Effect of income tax	5,344,279.43	-12,707,478.27
Effect of minority interests (after tax)	-279,402.76	-1,989,598.55
Total	12,227,069.19	23,603,356.49

2.2 Total number of shareholders and particulars of shareholdings of the top ten shareholders and top ten holders of tradable shares (or holders of shares not subject to trading moratorium) as at the end of the reporting period

Unit: share

Total number of shareholders 153,547

Particulars of shareholdings of top ten shareholders

Name of shareholder (full name)	Number of shares held as at the end of the period	Percentage (%)	Number of shares held subject to trading moratorium	Pledged or frozen status		Nature of shareholder
				Share status	Number	
Dongfang Electric Corporation	974,016,763	41.68	0	Nil		State-owned legal person
HKSCC Nominees Limited	338,229,295	14.47	0	Unknown		Overseas legal person
China Securities Finance Corporation Limited	69,875,725	2.99	0	Unknown		State-owned legal person
Central Huijin Investment Ltd.	22,645,600	0.97	0	Unknown		State-owned legal person
Agricultural Bank of China Limited – Fullgoal CSI State-owned Enterprises Reform Index Classified Securities Investment Fund	19,274,438	0.82	0	Unknown		Others
Tian Fen (添芬)	11,114,722	0.48	0	Unknown		Domestic natural person
Hong Kong Securities Clearing Company Limited	9,057,512	0.39	0	Unknown		Overseas legal person
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
Da Cheng Fund – Agricultural Bank – Da Cheng China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
GF Fund – Agricultural Bank – GF China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others

Name of shareholder (full name)	Number of shares held as at the end of the period	Percentage (%)	Number of shares	Pledged or frozen status Share status	Number	Nature of shareholder
			held subject to trading moratorium			
ChinaAMC Fund – Agricultural Bank – ChinaAMC China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
Harvest Fund – Agricultural Bank – Harvest China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
China Southern Fund – Agricultural Bank – China Southern China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
E Fund – Agricultural Bank – E Fund China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
Yinhua Fund – Agricultural Bank – Yinhua China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program	8,480,400	0.36	0	Unknown		Others

Particulars of shareholdings of top ten holders of shares not subject to trading moratorium

Name of shareholder	Number of shares held not subject to trading moratorium	Class and number of shares	
		Class	Number
Dongfang Electric Corporation	974,016,763	RMB denominated ordinary shares	974,016,763
HKSCC Nominees Limited	338,229,295	Overseas listed foreign shares	338,229,295
China Securities Finance Corporation Limited	69,875,725	RMB denominated ordinary shares	69,875,725
Central Huijin Investment Ltd.	22,645,600	RMB denominated ordinary shares	22,645,600
Agricultural Bank of China Limited – Fullgoal CSI State-owned Enterprises Reform Index Classified Securities Investment Fund	19,274,438	RMB denominated ordinary shares	19,274,438
Tian Fen (添芬)	11,114,722	RMB denominated ordinary shares	11,114,722
Hong Kong Securities Clearing Company Limited	9,057,512	RMB denominated ordinary shares	9,057,512
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
Da Cheng Fund – Agricultural Bank – Da Cheng China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
GF Fund – Agricultural Bank – GF China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
ChinaAMC Fund – Agricultural Bank – ChinaAMC China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
Harvest Fund – Agricultural Bank – Harvest China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
China Southern Fund – Agricultural Bank – China Southern China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
E Fund – Agricultural Bank – E Fund China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
Yinhua Fund – Agricultural Bank – Yinhua China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program	8,480,400	RMB denominated ordinary shares	8,480,400

Explanation on the connected relationship or concerted actions among the aforesaid shareholders

The Company is not aware of any connected relationship or concerted actions among the top ten shareholders and top ten holders of tradable shares.

Note 1: The overseas listed foreign shares held by HKSCC Nominees Limited are held on behalf of various customers.

Note 2: The RMB denominated ordinary shares held by Hong Kong Securities Clearing Company Limited are corporate RMB denominated ordinary shares held on behalf of overseas investors via Northbound Trading in the Shanghai-Hong Kong Stock Connect.

III. SIGNIFICANT EVENTS

3.1 Production and operation of the Company in the first three quarters

In the first three quarters of 2015, the Company manufactured power generation equipment with capacity of 24,270MW, representing a decrease of 14.1% as compared with the corresponding period of last year, including 19 hydro-electric turbine generating units (2,240MW), 45 steam turbine generators (20,855MW) and 652 wind power generation sets (1,175MW). In addition, the Company produced 44 power station boilers (20,135MW) and 73 power station steam turbines (22,090MW).

In the first three quarters of 2015, the Company's new orders amounted to RMB31.50 billion, including RMB5.73 billion for export orders, which accounted for 18.2%. Among the new orders, 45% was attributable to high-efficiency clean energy, 21% to new energy, 19% to hydropower and environmental protection, and 15% to engineering and services.

3.2 Details of and reasons for material changes in the major accounting statement items and financial indicators of the Company

Applicable Not applicable

Analysis on changes in items in income statement during the reporting period

Changes in composition of expenses

Currency unit: RMB Yuan

Item	Amount for this period	Amount for the corresponding period of last year	Year-on-year increase/decrease (%)
Business tax and surcharges	261,253,808.20	156,634,363.67	66.79
Finance costs	-258,698,026.02	-91,809,643.91	-181.78
Income tax expenses	89,848,781.93	161,348,948.43	-44.31
Net profit attributable to the owners of the Company	246,045,531.97	1,089,353,709.13	-77.41

Analysis on reasons for the changes

1. Business tax and surcharges of the Company for this period increased by 66.79% year-on-year, mainly attributable to the increase of payable business tax and surcharges in this period.
2. Finance costs of the Company for this period decreased by 181.78% as compared with the corresponding period of last year, mainly attributable to the year-on-year increase of net exchange gains and interest income in this period.
3. Income tax expenses of the Company for this period decreased by 44.31% year-on-year, mainly attributable to the significant decrease in profit in this period.
4. Net profit attributable to the owners of the Company for this period decreased by 74.22% year-on-year, mainly attributable to the decrease in gross profit margin in this period.

Gross profit margin during the reporting period

	Principal operations	Clean and high-efficiency power generating equipment	New energy equipment	Hydropower and environmental protection equipment	Engineering and services
Gross profit margin (%)	12.82	12.74	11.41	11.13	14.52

Analysis on changes in items in the cash flow statement during the reporting period

Changes in items in the cash flow statement

Currency unit: RMB Yuan

Item	Amount for this period	Amount for the corresponding period of last year	Year-on-year increase/decrease (%)
Net cash flow from operating activities	-190,025,199.59	940,946,893.09	-120.20
Net cash flow from investment activities	-227,618,076.50	-409,719,991.99	44.45
Net cash flow from financing activities	-1,015,776,432.67	3,132,251,822.37	-132.43

Analysis on reasons for the changes

1. Net cash inflow from operating activities decreased by 120.20% as compared with the corresponding period of last year, mainly attributable to the year-on-year decrease of RMB2,466 million in cash received by the Company for sales of goods and rendering of labor services in this period.
2. Net cash inflow from investment activities increased by 44.45% as compared with the corresponding period of last year, mainly attributable to the year-on-year decrease of RMB304 million in cash paid for acquisition and construction of fixed assets and other long-term assets in this period.
3. Net cash inflow from financing activities decreased by 132.43% as compared with the corresponding period of last year, mainly attributable to the issuance of convertible bonds of the Company with a total value of RMB4 billion in the corresponding period last year.

Company name **Dongfang Electric Corporation Limited**
Legal representative **Si Zefu**
Date 29 October 2015

IV. APPENDICES

Financial statements

Consolidated Balance Sheet

30 September 2015

Prepared by: Dongfang Electric Corporation Limited

Currency unit: RMB Yuan

Item	Amount at the end of the period	Amount at the beginning of the year
Current assets:		
Monetary fund	16,427,018,616.59	17,822,818,071.65
Balances with clearing companies		
Placements with banks and other financial institutions		
Financial assets at fair value through profit or loss	41,687,290.50	56,547,665.82
Derivative financial assets		
Bills receivable	4,107,629,398.97	2,626,992,774.70
Accounts receivable	15,455,354,911.46	17,698,467,285.71
Prepayments	3,363,764,539.28	4,210,529,353.01
Premiums receivable		
Reinsurance accounts receivable		
Deposits receivable from reinsurance treaty		
Interests receivable	220,773,222.86	153,964,346.27
Dividends receivable		
Other receivables	406,765,018.75	282,414,587.72
Financial assets purchased under agreements to resell		
Inventories	31,674,074,162.70	29,640,990,594.62
Assets classified as held-for-sale		
Non-current assets due within one year		
Other current assets	1,328,767.41	
Total current assets	<u>71,698,395,928.52</u>	<u>72,492,724,679.50</u>

Item	Amount at the end of the period	Amount at the beginning of the year
Non-current assets:		
Loans and advances granted		
Available-for-sale financial assets	15,335,232.75	11,835,232.75
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	1,057,381,113.90	974,911,045.43
Investment properties	71,463,520.77	74,061,743.59
Fixed assets	8,146,154,059.90	8,537,913,652.38
Construction in progress	647,284,328.20	818,328,683.80
Construction materials	113,464.96	113,464.96
Disposal of fixed assets	729,058.95	9,546.86
Productive biological assets		
Oil and gas assets		
Intangible assets	947,377,644.62	988,752,792.34
Development expenses		
Goodwill		
Long-term deferred expenditures	372,375.21	475,500.18
Deferred income tax assets	1,354,422,993.58	1,331,043,153.07
Other non-current assets		
Total non-current assets	12,240,633,792.84	12,737,444,815.36
Total assets	83,939,029,721.36	85,230,169,494.86
Current liabilities:		
Short-term borrowings	2,155,000,000.00	2,534,000,000.00
Borrowings from central bank		
Deposit taking and deposit in inter-bank market		
Placements from banks and other financial institutions		
Financial liabilities at fair value through profit or loss		
Derivative financial liabilities		
Bills payable	4,437,536,595.69	5,275,895,399.74
Accounts payable	17,344,788,616.32	15,893,241,172.06
Receipts in advance	31,318,703,117.44	33,384,928,229.93
Disposal of repurchased financial assets		
Handling charges and commissions payable		
Staff remuneration payables	341,326,371.67	339,885,075.65
Taxes payable	136,501,406.21	-172,896,861.70
Interests payable		13,317,579.91
Dividends payable	7,540,122.09	3,143,316.82
Other payables	1,940,619,923.24	1,738,314,628.62
Reinsurance accounts payable		
Deposits for insurance contracts		
Customer deposits for trading in securities		
Amounts due to issuer for securities underwriting		
Liabilities classified as held-for-sale		
Non-current liabilities due within one year	16,320,000.00	3,256,860,290.35
Other current liabilities	95,228,749.62	128,543,364.04
Total current liabilities	57,793,564,902.28	62,395,232,195.42

Item	Amount at the end of the period	Amount at the beginning of the year
Non-current liabilities:		
Long-term borrowings	245,220,000.00	545,620,000.00
Debtures payable		
Including: Preference shares		
Perpetual liabilities		
Long-term payables	685,252.84	685,252.84
Long-term remuneration payables	141,236,477.21	63,585,273.19
Special payables	72,311,263.96	58,042,614.63
Estimated liabilities	1,428,991,843.78	1,228,921,362.78
Deferred income	475,355,654.36	466,149,584.34
Deferred income tax liabilities	2,651,292.77	2,667,580.34
Other non-current liabilities		
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Total non-current liabilities	2,366,451,784.92	2,365,671,668.12
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Total liabilities	60,160,016,687.20	64,760,903,863.54
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Shareholders' equity:		
Share capital	2,336,900,368.00	2,003,860,000.00
Other equity instrument		
Including: Preference shares		
Perpetual liabilities		
Capital reserve	8,828,539,327.93	5,895,507,792.32
Less: Treasury shares		
Other comprehensive income	-37,012,058.29	-35,879,992.16
Special reserve	33,167,334.93	22,258,212.85
Surplus reserve	674,102,684.70	674,102,684.70
General risk provision		
Undistributed profit	11,019,968,327.87	10,984,243,829.02
Total equity attributable to shareholders	22,855,665,985.14	19,544,092,526.73
Minority interests	923,347,049.02	925,173,104.59
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Total shareholders' equity	23,779,013,034.16	20,469,265,631.32
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Total liabilities and shareholders' equity	83,939,029,721.36	85,230,169,494.86
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Legal representative:
Si Zefu

Chief Accountant:
Gong Dan

*Head of Finance
Department:*
Chen Dong

Balance Sheet of the Parent Company
30 September 2015

Prepared by: Dongfang Electric Corporation Limited

Currency unit: RMB Yuan

Item	Amount at the end of the period	Amount at the beginning of the year
Current assets:		
Monetary fund	5,410,256,553.48	6,610,853,925.64
Financial assets at fair value through profit or loss	33,367,060.00	56,508,607.05
Derivative financial assets		
Bills receivable	177,892,923.29	233,757,169.32
Accounts receivable	4,587,194,330.56	4,068,731,758.42
Prepayments	11,370,301,344.74	11,573,196,278.69
Interests receivable	24,016,184.73	19,350,749.82
Dividends receivable	131,436,444.73	131,436,444.73
Other receivables	6,242,883,460.51	6,021,055,148.85
Inventories	2,868,487,648.67	2,160,818,568.14
Assets classified as held-for-sale		
Non-current assets due within one year		
Other current assets	1,908,251,605.55	1,575,000,000.00
Total current assets	32,754,087,556.26	32,450,708,650.66
Non-current assets:		
Available-for-sale financial assets	12,000,000.00	
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	10,568,211,475.22	10,149,114,668.67
Investment properties	15,939,697.46	16,772,319.67
Fixed assets	9,267,109.49	11,849,697.97
Construction in progress	135,922.33	
Construction materials		
Disposal of fixed assets	11,260.23	9,546.86
Productive biological assets		
Oil and gas assets		
Intangible assets	13,065,985.01	14,752,982.34
Development expenses		
Goodwill		
Long-term deferred expenditures		
Deferred income tax assets	139,316,474.15	110,508,321.81
Other non-current assets		
Total non-current assets	10,757,947,923.89	10,303,007,537.32
Total assets	43,512,035,480.15	42,753,716,187.98

Item	Amount at the end of the period	Amount at the beginning of the year
Current liabilities:		
Short-term borrowings		
Financial liabilities at fair value through profit or loss		
Derivative financial liabilities		
Bills payable		
Accounts payable	5,874,468,005.40	5,951,383,462.79
Receipts in advance	17,495,679,559.66	17,858,367,625.93
Staff remuneration payable	9,172,473.73	17,188,113.85
Taxes payable	-74,287,298.49	-446,270,320.17
Interests payable		9,534,246.58
Dividends payable		
Other payables	1,408,777,635.24	1,391,462,258.85
Liabilities classified as held-for- sale		
Non-current liabilities due within one year		3,240,540,290.35
Other current liabilities	318,488,674.94	23,521.37
Total current liabilities	25,032,299,050.48	28,022,229,199.55
Non-current liabilities:		
Long-term borrowings		
Debentures payable		
Including: Preference shares		
Perpetual liabilities		
Long-term payables		
Long-term remuneration payables		
Special payables		
Estimated liabilities	45,500,000.00	45,500,000.00
Deferred income	3,958,803.43	70,564.10
Deferred income tax liabilities		1,258,283.15
Other non-current liabilities		
Total non-current liabilities	49,458,803.43	46,828,847.25
Total liabilities	25,081,757,853.91	28,069,058,046.80

Item	Amount at the end of the period	Amount at the beginning of the year
Shareholders' equity:		
Share capital	2,336,900,368.00	2,003,860,000.00
Other equity instruments		
Including: Preference shares		
Perpetual liabilities		
Capital reserve	8,891,700,256.53	5,958,668,720.92
Less: Treasury shares		
Other comprehensive income		
Special reserve		
Surplus reserve	962,465,801.13	962,465,801.13
Undistributed profit	6,239,211,200.58	5,759,663,619.13
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Total shareholder's equity	18,430,277,626.24	14,684,658,141.18
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Total liabilities and shareholder's equity	43,512,035,480.15	42,753,716,187.98
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Legal representative:
Si Zefu

Chief Accountant:
Gong Dan

*Head of Finance
Department:*
Chen Dong

Consolidated Income Statement

January – September 2015

Prepared by: Dongfang Electric Corporation Limited

Currency unit: RMB Yuan

Item	Amount for the period	Amount for the last period
I. Total revenue from operations	26,000,799,898.45	28,473,542,683.95
Including: Revenue from operations	26,000,799,898.45	28,473,542,683.95
Interest income		
Insurance premiums earned		
Income from fees and commissions		
II. Total cost of operations	25,772,569,953.90	27,392,052,239.88
Including: Cost of operations	22,647,135,151.21	24,033,648,391.83
Interest expenses		
Fee and commission expenses		
Surrender payment		
Net expenditure for compensation payments		
Net provision for insurance contracts		
Expenditures for insurance policy dividend		
Reinsurance costs		
Business tax and surcharges	261,253,808.20	156,634,363.67
Selling expenses	512,172,378.23	497,149,087.97
Administrative expenses	2,168,393,842.67	2,251,118,225.66
Finance costs	-258,698,026.02	-91,809,643.91
Impairments loss of assets	442,312,799.61	545,311,814.66
Add: Gains from change in fair value (loss is represented by “-”)	-6,665,054.10	7,927,308.42
Gains from investment (loss is represented by “-”)	112,783,899.06	129,447,736.25
Including: Gains from investment in associates and joint ventures	87,696,921.19	119,691,501.24
Exchange gain (loss is represented by “-”)		

Item	Amount for the period	Amount for the last period
III. Operating profit		
(loss is represented by “-”)	334,348,789.51	1,218,865,488.74
Add: Non-operating income	66,209,865.31	75,442,245.25
Including: Gains from disposal of non-current assets	2,654,198.78	1,045,235.30
Less: Non-operating expense	46,277,529.37	4,400,325.01
Including: Loss from disposal of non-current assets	2,872,179.77	1,325,504.15
IV. Total profit		
(total loss is represented by “-”)	354,281,125.45	1,289,907,408.98
Less: Income tax expense	89,848,781.93	161,348,948.43
V. Net profit		
(net loss is represented by “-”)	264,432,343.52	1,128,558,460.55
Net profit attributable to the shareholders of the Company	246,045,531.97	1,089,353,709.13
Minority interests	18,386,811.55	39,204,751.42
VI. Net amount of other comprehensive income, net of tax	-1,132,066.13	98,359,742.71
Other comprehensive income attributable to owners of the Company, net of tax	-1,132,066.13	98,359,742.71
(1) Other comprehensive income that will not be reclassified subsequently to profit or loss		
1. Changes of net liabilities or net assets arising from the remeasurement of defined benefit plans		
2. Share of other comprehensive income (that will not be reclassified subsequently to profit or loss) of investees accounted for using equity method		
(2) Other comprehensive income that may be reclassified subsequently to profit or loss	-1,132,066.13	98,359,742.71
1. Share of other comprehensive income of the investees which can be reclassified into profit or loss under equity method subsequently		

Item	Amount for the period	Amount for the last period
2. Fair value gains/(losses) on available-for-sale financial assets		
3. Profit or loss from held-to-maturity investment reclassified as available-for-sale financial assets		96,322,123.46
4. Effective portion of profit or loss from cash flows hedges		
5. Exchange differences from translation of financial statements	-1,132,066.13	2,037,619.25
6. Others		
Other comprehensive income attributable to minority interests, net of tax		
VII. Total comprehensive income	263,300,277.39	1,226,918,203.26
Total comprehensive income attributable to the shareholders of the Company	244,913,465.84	1,187,713,451.84
Total comprehensive income attributable to minority interests	18,386,811.55	39,204,751.42
VIII. Earnings per share:		
(I) Basic earnings per share	0.11	0.54
(II) Diluted earnings per share	0.11	0.54

Legal representative:
Si Zefu

Chief Accountant:
Gong Dan

*Head of Finance
Department:*
Chen Dong

Income Statement of the Parent Company
January – September 2015

Prepared by: Dongfang Electric Corporation Limited

Currency unit: RMB Yuan

Item	Amount for the period	Amount for the last period
I. Operating income	12,636,239,328.73	12,658,720,024.87
Less: Cost of operations	12,275,115,888.31	12,299,733,380.75
Business tax and surcharges	4,092,857.88	3,475,793.83
Selling expenses	30,042,949.09	35,455,302.43
Administrative expenses	99,936,091.04	95,997,090.47
Finance costs	-199,620,407.06	-41,928,474.57
Impairments loss of assets	189,057,918.40	114,944,985.32
Add: Gains from change in fair value (loss is represented by “-”)	-14,946,225.83	10,690,817.55
Gain from investment (loss is represented by “-”)	458,358,860.02	863,307,288.69
Including: Gains from investment in associates and joint ventures	37,475,076.55	50,166,389.57
II. Operating profit (loss is represented by “-”)	681,026,665.26	1,025,040,052.88
Add: Non-operating income	1,198,269.05	7,201,649.61
Including: Gain from disposal of non-current assets		
Less: Non-operating expense	375,219.84	130,824.75
Including: Loss from disposal of non-current assets	377.49	16,413.51
III. Total profit (total loss is represented by “-”)	681,849,714.47	1,032,110,877.74
Less: Income tax expense	-8,018,900.10	-1,887,689.91
IV. Net profit (net loss is represented by “-”)	689,868,614.57	1,033,998,567.65
V. Other comprehensive income, net of tax:		96,322,123.46
(1) Other comprehensive income that will not be reclassified subsequently to profit or loss		
1. Changes of net liabilities or net assets arising from the re measurement of defined benefit plans		
2. Share of other comprehensive income (that will not be reclassified subsequently to profit or loss) of investees accounted for using equity method		

Item	Amount for the period	Amount for the last period
(2) Other comprehensive income that may be reclassified subsequently to profit or loss		96,322,123.46
1. Share of other comprehensive income of the investees which can be reclassified into profit or loss under equity method subsequently		
2. Fair value gains/(losses) on available-for-sale financial assets		96,322,123.46
3. Profit or loss from held-to- maturity investment reclassified as available-for- sale financial assets		
4. Effective portion of profit or loss from cash flows hedges		
5. Exchange differences from translation of financial statements		
6. Others		
VI. Total comprehensive income	689,868,614.57	1,130,320,691.11
VII. Earnings per share:		
(I) Basic earnings per share		
(II) Diluted earnings per share		

Legal representative:
Si Zefu

Chief Accountant:
Gong Dan

*Head of Finance
Department:*
Chen Dong

Consolidated Cash Flow Statement

January – September 2015

Prepared by: Dongfang Electric Corporation Limited

Currency unit: RMB Yuan

Item	Amount for the period	Amount for the last period
I. Cash flow generated from operating activities:		
Cash received from sale of goods and rendering of services	24,499,880,149.30	26,965,849,162.08
Net increase in customer and interbank deposits		
Net increase in borrowings from central bank		
Net increase in placements from banks and other financial institutions		
Cash received from premiums under original insurance contract		
Net cash received from reinsurance business		
Net increase in deposits of policy holders and investment		
Net increase from disposal of financial assets at fair value through gains and loss		
Cash from interests, auxiliary expenses and commissions		
Net increase of placements from banks and other financial institutions		
Net increase in repurchase business capital		
Received tax rebates	412,041,200.79	156,824,026.00
Other cash received from operating activities	282,254,487.57	914,414,882.58
Sub-total of cash inflows from operating activities	25,194,175,837.66	28,037,088,070.66
Cash paid for goods and services	19,154,700,002.18	20,733,015,937.67
Net increase in customer loans and advances		
Net increase in deposits with PBOC and interbank deposits		
Cash paid for compensation payments under original insurance contract		
Cash paid for interest, fees and commissions		
Cash flow policy dividend		
Cash paid to and on behalf of employees	2,319,846,759.01	2,482,154,681.93
Various taxes paid	2,749,203,283.23	2,148,712,734.95
Other cash payments relating to operating activities	1,160,450,992.83	1,732,257,823.02
Sub-total of cash outflows from operating activities	25,384,201,037.25	27,096,141,177.57
Net cash flow from operating activities	-190,025,199.59	940,946,893.09

Item	Amount for the period	Amount for the last period
II. Cash flow generated from investing activities:		
Cash received from disposal of investments	103,148,339.39	197,947,785.37
Cash received from gains in investment	5,378,852.72	27,830,147.02
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	3,097,635.64	1,362,863.86
Net cash received from disposal of subsidiaries and other operating entities		
Other cash received relating to investing activities		
Sub-total of cash inflows from investing activities	111,624,827.75	227,140,796.25
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	265,590,313.95	569,860,788.24
Cash paid for investment	73,652,590.30	67,000,000.00
Net increase in pledged loans		
Net cash paid for acquiring subsidiaries and other operating entities		
Other cash paid relating to investing activities		
Sub-total of cash outflows from investing activities	339,242,904.25	636,860,788.24
Net cash flow generated from investing activities	-227,618,076.50	-409,719,991.99

Item	Amount for the period	Amount for the last period
III. Net cash flow generated from financing activities:		
Proceeds received from financing activities	201.12	
Including: Proceeds received by subsidiaries from minority shareholders' investment	201.12	
Cash received from borrowings	1,362,000,000.00	6,243,910,000.00
Cash received from issuing bonds		
Other cash received from financing-related activities		
Sub-total of cash inflows from financing activities	1,362,000,201.12	6,243,910,000.00
Cash repayments of borrowings	2,067,897,000.00	2,640,891,896.98
Dividends paid, profit distributed or interest paid	309,879,633.79	463,836,280.65
Including: Dividend and profit paid by subsidiaries to minority shareholders	15,461,661.37	7,291,391.68
Other cash paid for financing-related activities		6,930,000.00
Sub-total of cash outflows from financing activities	2,377,776,633.79	3,111,658,177.63
Net cash flow generated from financing activities	-1,015,776,432.67	3,132,251,822.37
IV. Effects of exchange rate fluctuation on cash and cash equivalents	37,075,678.64	-14,248,067.56
V. Net increase in cash and cash equivalents	-1,396,344,030.12	3,649,230,655.91
Add: Cash and cash equivalents at the beginning of the period	17,802,441,129.06	12,108,370,760.93
VI. Cash and cash equivalents at the end of the period	16,406,097,098.94	15,757,601,416.84

Legal representative:
Si Zefu

Chief Accountant:
Gong Dan

*Head of Finance
Department:*
Chen Dong

Cash Flow Statement of the Parent Company
January – September 2015

Prepared by: Dongfang Electric Corporation Limited

Currency unit: RMB Yuan

Item	Amount for the period	Amount for the last period
I. Cash flow generated from operating activities:		
Cash received from sale of goods and rendering of services	10,787,522,256.31	12,045,740,570.97
Received tax rebates	397,943,320.31	145,491,480.01
Other cash received from operating activities	113,348,553.33	236,772,396.52
Sub-total of cash inflows from operating activities	11,298,814,129.95	12,428,004,447.50
Cash paid for goods and services	11,772,295,766.62	11,931,062,065.72
Cash paid to and on behalf of employees	102,881,963.68	123,436,378.72
Various taxes paid	123,390,606.67	183,444,410.92
Other cash payments relating to operating activities	340,702,821.91	335,179,273.72
Sub-total of cash outflows from operating activities	12,339,271,158.88	12,573,122,129.08
Net cash flow from operating activities	-1,040,457,028.93	-145,117,681.58
II. Cash flow generated from investing activities:		
Cash received from disposal of investments	1,640,741,834.25	658,934,122.47
Cash received from gains in investment	411,435,902.41	828,345,484.31
Net cash received from disposal of fixed assets, intangible assets and other long-term assets		2,378.00
Net cash received from disposal of subsidiaries and other operating entities		
Other cash received relating to investing activities		
Sub-total of cash inflows from investing activities	2,052,177,736.66	1,487,281,984.78
Cash paid for purchase and construction of fixed assets, intangible assets and other long-term assets	3,071,956.51	2,013,911.13
Cash paid for investment	2,021,279,830.30	2,831,387,600.00
Net cash paid for acquiring subsidiaries and other operating entities		
Other cash paid relating to investing activities		
Sub-total of cash outflows from investing activities	2,024,351,786.81	2,833,401,511.13
Net cash flow generated from investing activities	27,825,949.85	-1,346,119,526.35

Item	Amount for the period	Amount for the last period
III. Net cash flow generated from financing activities:		
Proceeds received from financing activities		
Cash received from borrowings		3,980,000,000.00
Cash received from issuing bonds		
Other cash received from financing-related activities		
Sub-total of cash inflows from financing activities		3,980,000,000.00
Cash repayments of borrowings	3,497,000.00	350,000,000.00
Dividends paid, profit distributed or interest paid	210,595,965.23	370,188,550.01
Other cash paid for financing-related activities		6,930,000.00
Sub-total of cash outflows from financing activities	214,092,965.23	727,118,550.01
Net cash flow generated from investing activities	-214,092,965.23	3,252,881,449.99
IV. Effects of exchange rate fluctuation on cash and cash equivalents	25,150,672.15	-15,483,075.80
V. Net increase in cash and cash equivalents	-1,201,573,372.16	1,746,161,166.26
Add: Cash and cash equivalents at the beginning of the period	6,604,338,925.64	3,859,089,929.82
VI. Cash and cash equivalents at the end of the period	5,402,765,553.48	5,605,251,096.08

<i>Legal representative:</i> Si Zefu	<i>Chief Accountant:</i> Gong Dan	<i>Head of Finance Department:</i> Chen Dong
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By Order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan, the People's Republic of China
29 October 2015

As at the date of this announcement, the directors of the Company are:

Directors: *Si Zefu, Zhang Xiaolun, Wen Shugang,
Huang Wei, Zhu Yuanchao and Zhang Jilie*

Independent non-executive Directors: *Chen Zhangwu, Gu Dake and Xu Haihe*