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東方電氣股份有限公司

Dongfang Electric Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

**ANNOUNCEMENT OF POLL RESULTS ON
THE 2013 FIRST EXTRAORDINARY GENERAL MEETING,
THE 2013 FIRST A SHARES CLASS MEETING AND
THE 2013 FIRST H SHARES CLASS MEETING**

The board is pleased to announce that the EGM, the A Shares Class Meeting and the H Shares Class Meeting were held at the conference room of the Company, No. 333, Shuhan Road, Chengdu City, Sichuan Province, the PRC at 1:30 p.m., 2:15 p.m. and 2:30 p.m., respectively, on Thursday, 19 December 2013. All resolutions as set out in the notices of the EGM, the A Shares Class Meeting and the H Shares Class Meeting were duly passed by way of poll (on-site voting and/or online voting) without amendments by the attending Shareholders and authorized proxies carrying voting rights.

Reference is made to the announcement (the “**Announcement**”) dated 30 October 2013, the notice of the 2013 first extraordinary general meeting (the “**EGM**”), the notice of the 2013 first A Shares class meeting (the “**A Shares Class Meeting**”) and the notice of the 2013 first H Shares class meeting (the “**H Shares Class Meeting**”) all dated 1 November 2013 and the circular (the “**Circular**”) dated 3 December 2013 issued by Dongfang Electric Corporation Limited (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, the EGM, the A Shares Class Meeting and the H Shares Class Meeting were held by way of an on-site meeting at the conference room of the Company, No. 333, Shuhan Road, Chengdu City, Sichuan Province, the People’s Republic of China (the “**PRC**”) at 1:30 p.m., 2:15 p.m. and 2:30 p.m., respectively, on Thursday, 19 December 2013. All resolutions as set out in the notices of the EGM, the A Shares Class Meeting and the H Shares Class Meeting were duly passed by way of poll (on-site voting and/or online voting) without amendments by the attending shareholders of the Company (the “**Shareholders**”) and authorized proxies carrying voting rights.

Mr. Si Zefu, the chairman of the Company, acted as the chairman of the EGM, the A Shares Class Meeting and the H Shares Class Meeting and presided thereat, and some of the Directors, supervisors and senior management members of the Company and attesting lawyers and scrutineer for the poll attended the EGM, the A Shares Class Meeting and the H Shares Class Meeting.

In accordance with the Listing Rules, Hong Kong Registrars Limited (“**H Share Registrar**”) was appointed as the scrutineer for the poll at the EGM, the A Shares Class Meeting and the H Shares Class Meeting, while the attesting lawyer, the Shareholder representative and supervisor representative of the Company took charge of vote-counting and vote-supervision thereof. The lawyers from King & Wood Mallesons attended and witnessed the EGM, the A Shares Class Meeting and the H Shares Class Meeting and had given their legal opinions which are set out as follows: (i) the convening and holding procedures of the EGM, the A Shares Class Meeting and the H Shares Class Meeting are in accordance with the Companies Law, the Securities Law and the Rules Governing the Shareholders’ Meeting of the Listed Companies and the relevant laws, administrative regulations, regulatory documents and the articles of association of the Company; (ii) the eligibility of the persons who attended the EGM, the A Shares Class Meeting and the H Shares Class Meeting and the qualification of the convenor are lawful and valid; and (iii) the voting procedures and results of the EGM, the A Shares Class Meeting and the H Shares Class Meeting are lawful and valid.

EGM

As at the date of the EGM, there were a total of 2,003,860,000 Shares in issue (including 1,663,860,000 A Shares and 340,000,000 H Shares) entitling the Shareholders to attend and vote for or against the resolutions at the EGM. There was no restriction on any Shareholder to cast their votes for or against the resolutions at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the resolutions as contained in the notice of the EGM.

No Shareholder was required to abstain from voting on any of the resolutions at the EGM. None of the Shareholders was mentioned in the Circular that it/he/she intended to abstain from voting on or vote against any of the resolutions at the EGM, as the Company had not been informed of any of such intention prior to the issue of the Circular.

A total of 45 Shareholders and authorized proxies holding an aggregate of 1,131,796,240 Shares attended the EGM (on-site voting and online voting), all of them accounting for 56.48% of the total number of Shares with voting rights. Among which, 1,005,409,825 Shares are held by holders of A Shares, representing 50.17% of the total number of Shares with voting rights while 126,386,415 Shares are held by holders of H Shares, representing 6.31% of the total number of Shares with voting rights.

The poll result for each of the resolutions as set out in the notice of the EGM is as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.	To consider and approve the proposed issue of A Share Convertible Bonds:				
	1.1 Type of securities to be issued	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
	1.2 Issue size	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
	1.3 Nominal value and issue price	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
	1.4 Term	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.5	Interest rate	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.6	Timing and method of interest payment	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.7	Conversion period	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.8	Determination and adjustment of conversion price	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.9	Downward adjustment to conversation price	1,130,739,720 (99.906651%)	1,056,520 (0.093349%)	0 (0.000000%)	1,131,796,240
1.10	Conversion method of A Shares	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.11	Terms of redemption	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.12	Terms of sale back	1,130,739,720 (99.906651%)	1,056,520 (0.093349%)	0 (0.000000%)	1,131,796,240
1.13	Dividend rights of the year of conversion	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.14	Method of issue and target subscribers	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.15	Subscription arrangement for existing A Shareholders	1,130,739,720 (99.906651%)	1,056,520 (0.093349%)	0 (0.000000%)	1,131,796,240
1.16	The CB Holders and the CB Holder's meetings	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.17	Use of proceeds from the proposed issue of A Share Convertible Bonds	1,130,739,720 (99.906651%)	1,056,520 (0.093349%)	0 (0.000000%)	1,131,796,240

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.18	Guarantee	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.19	Account for deposit of proceeds	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
1.20	Validity period of the resolutions in relation to the proposed issue of A Share Convertible Bonds	1,130,876,120 (99.918703%)	920,120 (0.081297%)	0 (0.000000%)	1,131,796,240
2.	To authorize the Board to deal with matters in relation to the proposed issue of A Share Convertible Bonds (details please refer to the Announcement)	1,130,739,520 (99.906633%)	834,920 (0.073769%)	221,800 (0.019597%)	1,131,796,240

ORDINARY RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
3.	To consider and approve the proposal in respect of the report on the use of proceeds from the last issue of securities of the Company	1,130,875,920 (99.918685%)	698,520 (0.061718%)	221,800 (0.019597%)	1,131,796,240
4.	To consider and approve the proposal in respect of the feasibility analysis report on the use of proceeds from the issue of A Share Convertible Bonds	1,130,739,520 (99.906633%)	834,920 (0.073769%)	221,800 (0.019597%)	1,131,796,240

As more than two-thirds of the votes were cast in favour of the EGM Special Resolutions no.1.1 to no.1.20 and no.2, the EGM Special Resolutions no.1.1 to no.1.20 and no.2 were passed.

As more than half of the votes were cast in favour of each of the EGM Ordinary Resolutions no.3 to no.4, the EGM Ordinary Resolutions no.3 to no.4 were passed.

The Shareholders may refer to the notice of the EGM dated 1 November 2013 and the Circular for details of the above resolutions.

A SHARES CLASS MEETING

As at the date of the A Shares Class Meeting, there were a total of 1,663,860,000 A Shares entitling the holders of A Shares to attend and vote for or against the resolutions at the A Shares Class Meeting. There was no restriction on any holder of A Shares to cast their votes for or against the resolutions at the A Shares Class Meeting. There were no A Shares entitling the holders of A Shares to attend and vote only against the resolutions as contained in the notice of the A Shares Class Meeting.

No holder of A Shares was required to abstain from voting on any of the resolutions at the A Shares Class Meeting. None of the holders of A Shares was mentioned in the Circular that it/he/she intended to abstain from voting on or vote against any of the resolutions at the A Shares Class Meeting, as the Company had not been informed of any of such intention prior to the issue of the Circular.

A total of 42 holders of A Shares and authorized proxies holding an aggregate of 1,004,374,885 A Shares attended the A Shares Class Meeting (on-site voting and online voting), all of them accounting for 60.36% of the total number of A Shares with voting rights.

The poll result for each of the resolutions as set out in the notice of the A Shares Class Meeting is as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.	To consider and approve the proposed issue of A Share Convertible Bonds:				
	1.1 Type of securities to be issued	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
	1.2 Issue size	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
	1.3 Nominal value and issue price	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
	1.4 Term	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.5	Interest rate	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.6	Timing and method of interest payment	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.7	Conversion period	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.8	Determination and adjustment of conversion price	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.9	Downward adjustment to conversation price	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.10	Conversion method of A Shares	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.11	Terms of redemption	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.12	Terms of sale back	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.13	Dividend rights of the year of conversion	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.14	Method of issue and target subscribers	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.15	Subscription arrangement for existing A Shareholders	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.16	The CB Holders and the CB Holder's meetings	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.17	Use of proceeds from the proposed issue of A Share Convertible Bonds	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.18	Guarantee	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.19	Account for deposit of proceeds	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885
1.20	Validity period of the resolutions in relation to the proposed issue of A Share Convertible Bonds	1,003,568,165 (99.919679%)	806,720 (0.080321%)	0 (0.000000%)	1,004,374,885

As more than two-thirds of the votes were cast in favour of the A Shares Class Meeting Special Resolutions no.1.1 to no. 1.20, the A Shares Class Meeting Special Resolutions no.1.1 to no. 1.20 were passed. Holders of A Shares may refer to the notice of the A Shares Class Meeting dated 1 November 2013 for details of the above resolutions.

H SHARES CLASS MEETING

As at the date of the H Shares Class Meeting, there were a total of 340,000,000 H Shares entitling the holders of H Shares to attend and vote for or against the resolutions at the H Shares Class Meeting. There was no restriction on any holder of H Shares to cast their votes for or against the resolutions at the H Shares Class Meeting. There were no H Shares entitling the holders of H Shares to attend and vote only against the resolutions as contained in the notice of the H Shares Class Meeting.

No holder of H Shares was required to abstain from voting on any of the resolutions at the H Shares Class Meeting. None of the holders of H Shares was mentioned in the Circular that it/he/she intended to abstain from voting on or vote against any of the resolutions at the H Shares Class Meeting, as the Company had not been informed of any of such intention prior to the issue of the Circular.

A total of 1 holder of H Shares and authorized proxies holding an aggregate of 126,386,415 H Shares attended the H Shares Class Meeting (on-site voting), all of them accounting for 37.17% of the total number of H Shares with voting rights.

The poll result for each of the resolutions as set out in the notice of the H Shares Class Meeting is as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.	To consider and approve the proposed issue of A Share Convertible Bonds:				
	1.1 Type of securities to be issued	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
	1.2 Issue size	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.3	Nominal value and issue price	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.4	Term	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.5	Interest rate	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.6	Timing and method of interest payment	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.7	Conversion period	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.8	Determination and adjustment of conversion price	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.9	Downward adjustment to conversation price	126,136,615 (99.802352%)	249,800 (0.197648%)	0 (0.000000%)	126,386,415
1.10	Conversion method of A Shares	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.11	Terms of redemption	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.12	Terms of sale back	126,136,615 (99.802352%)	249,800 (0.197648%)	0 (0.000000%)	126,386,415
1.13	Dividend rights of the year of conversion	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.14	Method of issue and target subscribers	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415

SPECIAL RESOLUTIONS		Number of Votes (%)			Total Votes
		FOR	AGAINST	ABSTAIN	
1.15	Subscription arrangement for existing A Shareholders	126,136,615 (99.802352%)	249,800 (0.197648%)	0 (0.000000%)	126,386,415
1.16	The CB Holders and the CB Holder's meetings	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.17	Use of proceeds from the proposed issue of A Share Convertible Bonds	126,136,615 (99.802352%)	249,800 (0.197648%)	0 (0.000000%)	126,386,415
1.18	Guarantee	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.19	Account for deposit of proceeds	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415
1.20	Validity period of the resolutions in relation to the proposed issue of A Share Convertible Bonds	126,273,015 (99.910275%)	113,400 (0.089725%)	0 (0.000000%)	126,386,415

As more than two-thirds of the votes were cast in favour of the H Shares Class Meeting Special Resolutions no.1.1 to no. 1.20, the H Shares Class Meeting Special Resolutions no.1.1 to no. 1.20 were passed. Holders of H Shares may refer to the notice of the H Shares Class Meeting dated 1 November 2013 and the Circular for details of the above resolutions.

DOCUMENTS AVAILABLE FOR INSPECTION

1. The resolutions of the EGM, the A Shares Class Meeting and the H Shares Class Meeting; and
2. The legal opinions issued by King & Wood Mallesons in respect of the EGM, the A Shares Class Meeting and the H Shares Class Meeting.

By Order of the Board
Dongfang Electric Corporation Limited
Gong Dan
Company Secretary

Chengdu, Sichuan, the PRC
19 December 2013

As at the date of this announcement, the Directors of the Company are:

<i>Directors:</i>	Si Zefu, Zhang Xiaolun, Wen Shugang, Huang Wei, Zhu Yuanchao and Zhang Jilie
<i>Independent Non-executive Directors:</i>	Li Yanmeng, Zhao Chunjun and Peng Shaobing