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東方電氣股份有限公司

Dongfang Electric Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

NOTICE OF THE 2014 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2014 first extraordinary general meeting (“**EGM**”) of Dongfang Electric Corporation Limited (the “**Company**”) will be held at the conference room of the Company, No. 333 Shuhan Road, Chengdu City, Sichuan Province, the People's Republic of China (the “**PRC**”) on Tuesday, 24 June 2014 at 9:00 a.m., for the purpose of considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

1. To consider and approve the appointment of Mr. Wang Zaiqiu as a supervisor of the Company.

By Order of the Board

Dongfang Electric Corporation Limited

Gong Dan

Company Secretary

Chengdu, Sichuan Province, the PRC

9 May 2014

Notes:

1. All holders of the Company's H Shares whose names appear on the register of members of the Company at 4:30 p.m. on Friday, 23 May 2014 are entitled to attend the EGM and should bring along their identity cards or passports when attending the EGM. Holders of the Company's H Shares should note that the register of members of the Company will be closed from Saturday, 24 May 2014 to Tuesday, 24 June 2014 (both dates inclusive), during which period no transfers of Shares will be effected. All Transfer documents accompanied by the relevant share certificates must be lodged with the Company's registrar in respect of H Shares, namely, Hong Kong Registrars Limited at Rooms 1712 - 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 23 May 2014. Holders of the Company's H Shares who intend to attend the EGM shall deliver reply slip for attending at the EGM, a copy of each of the shareholding document(s), copies of their identity cards or passports (with the pages showing the names of such shareholders) by hand, by post or by facsimile, to the correspondence address of the Company with the attention to the office of the Board on or before Tuesday, 3 June 2014. The record date and arrangements in respect of the holders of the Company's A Share who are entitled to attend the EGM will be determined and announced separately in the PRC by the Company.
2. Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy or more proxies (who need not be a shareholder of the Company) to attend the EGM and vote thereat in his stead. For shareholders of the Company who appoint more than one proxy, the voting right can only be exercised by their proxies on a poll.
3. Any shareholder of the Company who intends to appoint a proxy to attend the EGM shall put it in writing, to be signed by the appointer or his attorney duly authorized in writing. If the shareholder of the Company who intends to appoint a proxy is a corporation, the proxy form must be affixed with the common seal of such shareholder, or signed by any of its directors or attorney duly authorized in writing. If the proxy form is signed by an attorney authorized by the shareholder of the Company, the power of attorney or other authority must be notarially certified. The notarially certified power of attorney or other authority together with the instrument appointing the proxy must be delivered to the Company's registrar in respect of H Shares, namely, Hong Kong Registrars Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 24 hours before the time appointed for the holding of the EGM. Completion and return of the proxy form will not affect the rights of the shareholders of the Company to attend and vote at the EGM in person.
4. The registration procedures for attending the EGM as set out in note 1 above (if any) shall not constitute a necessary condition to the lawful entitlement of the Company's shareholders to attend the EGM.
5. Proxies of holders of the Company's H Shares shall bring along the proxy form and the proxies' identity cards or passports to attend the EGM.

6. An ordinary resolution shall be passed by shareholders (including proxies) representing more than half of the votes represented by the shareholders (including proxies) present at the general meeting.
7. Directors, supervisors and senior management of the Company and the witnessing lawyers and other relevant staff members employed by the Company will attend the EGM.
8. The EGM will last for no more than one day. Shareholders attending the EGM should be responsible for their own travelling and accommodation expenses.
9. Contact details of the Company are set out as follows:

Correspondence Address:	No. 333, Shuhan Road, Chengdu City, Sichuan Province, the PRC
Contacts person:	Mr. Liu Zhi
Telephone number:	(8628) 8758 3666 or (8628) 8758 3550
Facsimile number:	(8628) 8758 3551
Postal Code:	610036

As at the date of this announcement, the directors of the Company are as follows:

Directors: Si Zefu, Zhang Xiaolun, Wen Shugang, Huang Wei, Zhu Yuanchao and Zhang Jilie

Independent Non-executive Directors: Li Yanmeng, Zhao Chunjun and Peng Shaobing